

Regulatory Indicators for Sustainable Energy (RISE) 2016 Country Data - Kazakhstan

Energy Efficiency

| Indicator | Score |
|---|--------------|
| National energy efficiency planning | 100 |
| Energy efficiency entities | 100 |
| Information provided to consumers about electricity usage | 33.33 |
| EE incentives from electricity rate structures | 77.78 |
| Incentives & mandates: large consumers | 66.67 |
| Incentives & mandates: public sector | 0 |
| Incentives & mandates: utilities | 25 |
| Financing mechanisms for energy efficiency | 75 |
| Minimum energy efficiency performance standards | 38.89 |
| Energy labeling systems | 33.33 |
| Building energy codes | 70 |
| Carbon Pricing | 77.5 |
| Total | 58.13 |

Renewable Energy

| Indicator | Score |
|--|--------------|
| Legal framework for renewable energy | 100 |
| Planning for renewable energy expansion | 65 |
| Incentives and regulatory support for renewable energy | 75 |
| Attributes of financial and regulatory incentives | 83 |
| Network connection and pricing | 92 |
| Counterparty risk | 36 |
| Carbon pricing and monitoring | 78 |
| Total | 75.57 |

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Overall Score

44.57

Energy Efficiency

| National energy efficiency planning | Score | 100 |
|--|-------|---|
| Is there legislation or a national action plan that aims to increase EE? | | Yes |
| Name of EE legislation or action plan | | Law of the Republic of Kazakhstan On the Energy Saving and the Energy Efficiency (14.1.215) |
| Is there an energy efficiency goal or target at the national level? | | Yes |
| National target details | | <p>Annual 10% reduction of the energy intensity of the GDP from 2013-2020;</p> <p>The national target breakdown by the years: 2013-10%, 2014-20%, 2015-30%, 2016-32%, 2017-35%, 2018-36%, 2019-38%, 2020-40%;</p> <p>Reduction of the energy intensity of the GDP not less than 40% by 2020 from the baseline period of 2008 according to the Energy Efficiency 2020 program and by 2020 the energy intensity of GDP will be reduced not less than 25% and by 2015 the energy intensity will be reduced not less than 10% according to Strategic Development Plan for the Republic of Kazakhstan till the year 2020</p> |

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|---|---|
| Is there a target for the residential sector? | Yes |
| Target details | Reduction of the energy consumption in the residential and commercial sector by 20%; reduction of the energy intensity for 1 square meter for 30%; reduction of the normative losses in the district heating pipelines by 3,6%; To ensure 100% energy efficient construction by |
| Does the target have a milestone or deadline? | Yes |
| Is there a commercial services sector target? | Yes |
| Target details | Reduction of the energy consumption in the residential and commercial sector by 20% |
| Does the target have a milestone or deadline? | Yes |
| Is there an industrial sector target? | Yes |
| Target details | Increase the EE in the industry in total by 30% _x000D_Increase the EE in the mining by by 20%;_x000D_ Increase the EE in the chemical industry by 32%;_x000D_ Increase the EE in the machine - building industry by 40% |
| Does the target have a milestone or deadline? | Yes |
| Is there a power sector target? | Yes |

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|---|--|
| Target details | Reduction of the cost per unit for the generation of 1 kWh electricity |
| Does the target have a milestone or deadline? | Yes |

| Energy efficiency entities | Score | 100 |
|--|-------|---|
| Are there governmental and/or independent bodies dedicated to setting EE strategy? | | Yes |
| Name of entity | | Ministry of Investments and Development |
| Are there governmental and/or independent bodies dedicated to setting EE standards? | | Yes |
| Name of entity | | Ministry of Investments and Development |
| Are there governmental and/or independent bodies dedicated to regulating EE activities of energy suppliers? | | Yes |
| Name of entity | | Ministry of Investments and Development |
| Are there governmental and/or independent bodies dedicated to regulating EE activities of energy consumers? | | Yes |
| Name of entity | | Ministry of Investments and Development |
| Are there governmental and/or independent bodies dedicated to certifying compliance with equipment EE standards? | | Yes |
| Name of entity | | Ministry of Investments and Development |
| Are there governmental and/or independent bodies dedicated to certifying compliance with building EE standards? | | Yes |

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|--|---|
| Name of entity | Ministry of Investments and Development |
| Are there governmental and/or independent bodies dedicated to selecting and/or approving third party auditors tasked with certifying EE standards? | Yes |
| Name of entity | Ministry of Investments and Development |

| Information provided to consumers about electricity usage | Score | 33.33 |
|--|-------|-------|
| Residential customers | | |
| Is it mandatory for utilities to provide reports of their energy usage, in a bill or by other means? | Yes | |
| Commercial customers | | |
| Is it mandatory for utilities to provide reports of their energy usage, in a bill or by other means? | Yes | |
| Industrial customers | | |
| Is it mandatory for utilities to provide reports of their energy usage, in a bill or by other means? | Yes | |
| Residential customers | | |
| At what intervals do customers receive these reports (times per year)? | 12 | |
| Do the reports include the price levels customers pay for energy usage? | No | |
| Commercial customers | | |
| At what intervals do customers receive these reports (times per year)? | 12 | |

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|--|--|
| Do the reports include the price levels customers pay for energy usage? | No |
| Industrial customers | |
| At what intervals do customers receive these reports (times per year)? | 12 |
| Do the reports include the price levels customers pay for energy usage? | No |
| Does the regulator track utilities' compliance with laws for providing energy usage information to customers? | No |
| Residential customers | |
| Do customers receive a bill or report which compares them to other users in the same region and/or usage class? | No |
| Method of comparison | above mentioned is not applicable for Kazakhstan |
| Commercial customers | |
| Do customers receive a bill or report which compares them to other users in the same region and/or usage class? | No |
| Method of comparison | above mentioned is not applicable for Kazakhstan |
| Industrial customers | |
| Do customers receive a bill or report which compares them to other users in the same region and/or usage class? | No |
| Method of comparison | above mentioned is not applicable for Kazakhstan |
| Residential customers | |
| Do customers receive a bill or report that shows their energy usage compared to previous bills or reports over time? | No |

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| | |
|--|----|
| Commercial customers | |
| Do customers receive a bill or report that shows their energy usage compared to previous bills or reports over time? | No |
| Industrial customers | |
| Do customers receive a bill or report that shows their energy usage compared to previous bills or reports over time? | No |
| All customers | |
| Can customers access real time feedback on energy usage (for either prepaid or post-paid systems)? | No |
| Do customers have the ability to manage energy usage levels remotely (through apps or other technology mediums that can track real time usage? | No |

| EE incentives from electricity rate structures | Score | 77.78 |
|---|--------------|--------------|
| Residential customers | | |
| Are customers charged a flat fee (per connection)? | No | |
| Are customers charged constant block rates? | No | |
| Are customers charged declining block rates? | No | |
| Are customers charged increasing block rates? | Yes | |
| Commercial customers | | |
| Are customers charged a flat fee (per connection)? | No | |
| Are customers charged constant block rates? | No | |
| Are customers charged declining block rates? | No | |

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|---|-----|
| Are customers charged increasing block rates? | Yes |
| Industrial customers | |
| Are customers charged a flat fee (per connection)? | No |
| Are customers charged constant block rates? | No |
| Are customers charged declining block rates? | No |
| Are customers charged increasing block rates? | Yes |
| Residential customers | |
| Do customers pay energy charges (per kWh)? | Yes |
| Do customers pay demand charges (per kW)? | No |
| Do customers pay reactive power charges (per kVAR)? | No |
| Commercial customers | |
| Do customers pay energy charges (per kWh)? | Yes |
| Do customers pay demand charges (per kW)? | No |
| Do customers pay reactive power charges (per kVAR)? | No |
| Industrial customers | |
| Do customers pay energy charges (per kWh)? | Yes |
| Do customers pay demand charges (per kW)? | No |
| Do customers pay reactive power charges (per kVAR)? | No |
| Residential customers | |
| Are customers charged based on real-time pricing? | Yes |

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|---|-----|
| Are customers charged based on variable peak pricing? | No |
| Are customers charged based on critical peak pricing? | No |
| Are tariffs adjusted according to seasons? | No |
| Do customers pay according to time-of-day electricity use or receive peak-time rebates? | No |
| Commercial customers | |
| Are customers charged based on real-time pricing? | Yes |
| Are customers charged based on variable peak pricing? | No |
| Are customers charged based on critical peak pricing? | No |
| Are tariffs adjusted according to seasons? | No |
| Do customers pay according to time-of-day electricity use or receive peak-time rebates? | No |
| Industrial customers | |
| Are customers charged based on real-time pricing? | Yes |
| Are customers charged based on variable peak pricing? | No |
| Are customers charged based on critical peak pricing? | No |
| Are tariffs adjusted according to seasons? | No |
| Do customers pay according to time-of-day electricity use or receive peak-time rebates? | No |

| Incentives & mandates: large consumers | Score | 66.67 |
|--|-------|---|
| What is the threshold for classifying large consumers? | | industrial companies consuming 1 500 toe or |

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| | more per year and public institutions and quasi-government sector entities, which consume energy resources in volume equivalent to one hundred and more tons of fuel equivalent a year; both listed in the State Energy Registry |
| Large consumer EE mandate/incentive regulations | Law of the Republic of Kazakhstan On the Energy Saving and the Energy Efficiency (14.1.215) |
| Is it required for the consumption and/or savings of large-scale energy users to be tracked and documented on a regular basis? | Yes |
| Are efficiency targets mandated for large consumers? | Yes |
| Details | target is defined based on the results of the energy audit |
| Are energy audits mandated for large consumers? | Yes |
| Are energy efficiency progress reports mandated for large consumers? | Yes |
| Interval of reports | annual report to be submitted to the State Energy registry before March 1 of the reporting year |
| Are energy-management systems mandated for large consumers? | No |
| Details | 0 |
| Are there penalties in place for non-compliance with regulatory obligations for large consumers? | Yes |

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|--|-----------|
| Is there a measurement and verification program in place? | Yes |
| Is verification done by a third party? | No |
| Are there financial incentives for large consumers to invest in energy efficiency? | No |
| Details | 0 |
| Are there tax incentives for large consumers to invest in energy efficiency? | Yes |
| Are there other incentives for large consumers to invest in energy efficiency? | No |
| Details | 0 |
| Is there a program to publicly recognize large-scale users that have achieved significant energy savings measures? | No |
| Are energy savings and/or financial savings publicized? | No |
| Does the program offer assistance (from a government or independent entity) to large-scale users to identify energy savings investments opportunities? | No |
| Primary Energy Consumption (MJ - latest GTF data from 2012) | 3133935.4 |

| Incentives & mandates: public sector | Score | 0 |
|--|-------|---|
| Are there binding energy savings obligations for public buildings? | No | |
| Are energy savings from efficiency activities at public buildings tracked (either in-house or by a third party)? | No | |
| Are there binding energy savings obligations for other public facilities (may include water supply, wastewater services, municipal solid waste, street lighting, transportation, and heat supply)? | No | |

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|---|---|
| Are energy savings from efficiency activities at other public facilities tracked? | No |
| Is there a specific policy or mandated guidelines for public procurement of energy-efficient products and services? | No |
| Public procurement guidelines for EE | Law of the Republic of Kazakhstan On the Energy Saving and the Energy Efficiency (14.1.215) |
| Do public budgeting regulations and practices allow public entities to retain energy savings? | No |
| Public budgeting regulations for EE | |

| Incentives & mandates: utilities | Score | 25 |
|---|-------|---|
| Name of utility energy efficiency regulation program | | Law of the Republic of Kazakhstan On the Energy Saving and the Energy Efficiency (14.1.215) |
| Electricity generation | | |
| Are utilities required to carry out energy efficiency activities in this area? | | No |
| Details | | |
| Are energy savings or other target indicators measured to track performance in meeting EE requirements? | | No |
| Are the requirements measured/validated by an independent third party? | | No |
| Are there penalties in place for non-compliance with EE requirements? | | No |

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|---|-----|
| Are there mandates or incentives for new and/or brownfield co-generation? | No |
| Transmission & distribution | |
| Are utilities required to carry out energy efficiency activities in this area? | No |
| Details | |
| Are energy savings or other target indicators measured to track performance in meeting EE requirements? | No |
| Are the requirements measured/validated by an independent third party? | No |
| Are there penalties in place for non-compliance with EE requirements? | No |
| Demand-side management - | |
| Are utilities required to carry out energy efficiency activities in this area? | No |
| Details | 0 |
| Are energy savings or other target indicators measured to track performance in meeting EE requirements? | No |
| Are the requirements measured/validated by an independent third party? | No |
| Are there penalties in place for non-compliance with EE requirements? | No |
| Is there a demand-side management department within the selected utility? | No |
| Do utilities provide customers incentives for demand response, such as peak-time rebates? | Yes |

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|--|-----|
| Is there public budget funding available for utilities to recover costs associated with or revenue lost from mandated energy efficiency activities? | Yes |
| Is there compensation for revenue losses via a tracking account available for utilities to recover costs associated with or revenue lost from mandated energy efficiency activities? | No |
| Are these available as solely market-driven financing mechanisms without any direct government approval, subsidy, authorization or other mediation procedure? | No |
| Are these available as government-driven financing mechanisms? | No |
| Are there credit lines available for utilities to recover costs associated with or revenue lost from mandated energy efficiency activities? | No |
| Are these available as solely market-driven financing mechanisms without any direct government approval, subsidy, authorization or other mediation procedure? | No |
| Are these available as government-driven financing mechanisms? | No |
| Are there partial risk guarantees available for utilities to recover costs associated with or revenue lost from mandated energy efficiency activities? | No |
| Are these available as solely market-driven financing mechanisms without any direct government approval, subsidy, authorization or other mediation procedure? | No |
| Are these available as government-driven financing mechanisms? | No |
| Is there program cost recovery available for utilities to recover costs associated with or revenue lost from mandated energy efficiency activities? | No |
| Are these available as solely market-driven financing mechanisms without any direct government approval, subsidy, authorization or other mediation procedure? | No |

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|---|-----|
| Are these available as government-driven financing mechanisms? | No |
| Is there ESCO financing available for utilities to recover costs associated with or revenue lost from mandated energy efficiency activities? | Yes |
| Are these available as solely market-driven financing mechanisms without any direct government approval, subsidy, authorization or other mediation procedure? | No |
| Are these available as government-driven financing mechanisms? | No |
| Is there on-bill financing/re-payment available for utilities to recover costs associated with or revenue lost from mandated energy efficiency activities? | No |
| Are these available as solely market-driven financing mechanisms without any direct government approval, subsidy, authorization or other mediation procedure? | No |
| Are these available as government-driven financing mechanisms? | No |
| Are there any other financing mechanisms available for utilities to recover costs associated with or revenue lost from mandated energy efficiency activities? | 0 |
| Are these available as solely market-driven financing mechanisms without any direct government approval, subsidy, authorization or other mediation procedure? | No |
| Are these available as government-driven financing mechanisms? | No |

| Financing mechanisms for energy efficiency | Score | 75 |
|---|--------------|-----------|
| Residential sector | | |

Regulatory Indicators for Sustainable Energy (RISE)

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|---|-----|
| Are there tax incentives available for energy efficiency investments? | Yes |
| Are there discounted "green" mortgages available for energy efficiency investments? | No |
| Is on-bill financing/re-payment available for energy efficiency investments? | No |
| Are credit lines available for energy efficiency investments? | No |
| Are energy services agreements or ESCOs available for energy efficiency investments? | Yes |
| Are green bonds available for energy efficiency investments? | No |
| Is vendor credit and/or leasing available for energy efficiency investments? | No |
| Are partial risk guarantees available for energy efficiency investments? | No |
| Are there any other financing mechanisms available for energy efficiency investments? | No |
| Are these available as solely market-driven financing mechanisms without any direct government approval, subsidy, authorization or other mediation procedure? | No |
| Are these available as government-driven financing mechanisms? | No |
| Are these available as solely market-driven financing mechanisms without any direct government approval, subsidy, authorization or other mediation procedure? | No |
| Are these available as government-driven financing mechanisms? | No |
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Regulatory Indicators for Sustainable Energy (RISE)

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| Are these available as government-driven financing mechanisms? | No |
| Are these available as solely market-driven financing mechanisms without any direct government approval, subsidy, authorization or other mediation procedure? | No |
| Are these available as government-driven financing mechanisms? | No |
| Are these available as solely market-driven financing mechanisms without any direct government approval, subsidy, authorization or other mediation procedure? | No |
| Are these available as government-driven financing mechanisms? | No |
| Details | |
| Are these available as solely market-driven financing mechanisms without any direct government approval, subsidy, authorization or other mediation procedure? | No |
| Are these available as government-driven financing mechanisms? | No |
| Commercial services sector | |
| Are there tax incentives available for energy efficiency investments? | Yes |
| Are there discounted "green" mortgages available for energy efficiency investments? | No |
| Is on-bill financing/re-payment available for energy efficiency investments? | No |
| Are credit lines available for energy efficiency investments? | No |
| Are energy services agreements or ESCOs available for energy efficiency investments? | Yes |

Regulatory Indicators for Sustainable Energy (RISE)

| | |
|---|-----|
| Are green bonds available for energy efficiency investments? | No |
| Is vendor credit and/or leasing available for energy efficiency investments? | No |
| Are partial risk guarantees available for energy efficiency investments? | No |
| Are there any other financing mechanisms available for energy efficiency investments? | No |
| Are these available as solely market-driven financing mechanisms without any direct government approval, subsidy, authorization or other mediation procedure? | No |
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Regulatory Indicators for Sustainable Energy (RISE)

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| Are these available as government-driven financing mechanisms? | No |
| Are these available as solely market-driven financing mechanisms without any direct government approval, subsidy, authorization or other mediation procedure? | No |
| Are these available as government-driven financing mechanisms? | No |
| Are these available as solely market-driven financing mechanisms without any direct government approval, subsidy, authorization or other mediation procedure? | No |
| Are these available as government-driven financing mechanisms? | No |
| Details | |
| Are these available as solely market-driven financing mechanisms without any direct government approval, subsidy, authorization or other mediation procedure? | No |
| Are these available as government-driven financing mechanisms? | No |
| Industrial sector | |
| Are there tax incentives available for energy efficiency investments? | Yes |
| Are there discounted "green" mortgages available for energy efficiency investments? | No |
| Is on-bill financing/re-payment available for energy efficiency investments? | No |
| Are credit lines available for energy efficiency investments? | No |
| Are energy services agreements or ESCOs available for energy efficiency investments? | Yes |

Regulatory Indicators for Sustainable Energy (RISE)

| | |
|---|----|
| Are green bonds available for energy efficiency investments? | No |
| Is vendor credit and/or leasing available for energy efficiency investments? | No |
| Are partial risk guarantees available for energy efficiency investments? | No |
| Are there any other financing mechanisms available for energy efficiency investments? | No |
| Are these available as solely market-driven financing mechanisms without any direct government approval, subsidy, authorization or other mediation procedure? | No |
| Are these available as government-driven financing mechanisms? | No |
| Are these available as solely market-driven financing mechanisms without any direct government approval, subsidy, authorization or other mediation procedure? | No |
| Are these available as government-driven financing mechanisms? | No |
| Are these available as solely market-driven financing mechanisms without any direct government approval, subsidy, authorization or other mediation procedure? | No |
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| Are these available as government-driven financing mechanisms? | No |
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Regulatory Indicators for Sustainable Energy (RISE)

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|---|----|
| Are these available as government-driven financing mechanisms? | No |
| Are these available as solely market-driven financing mechanisms without any direct government approval, subsidy, authorization or other mediation procedure? | No |
| Are these available as government-driven financing mechanisms? | No |
| Are these available as solely market-driven financing mechanisms without any direct government approval, subsidy, authorization or other mediation procedure? | No |
| Are these available as government-driven financing mechanisms? | No |
| Details | |
| Are these available as solely market-driven financing mechanisms without any direct government approval, subsidy, authorization or other mediation procedure? | No |
| Are these available as government-driven financing mechanisms? | No |

| Minimum energy efficiency performance standards | Score | 38.89 |
|---|-------|--|
| EE standards regulations | | The Order # 47 of the Minister on Investment and Development as of March 31 215 On setting the requirements on the EE for the technological processes, equipment including those using the electricity |
| Refrigerators | | |

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| | |
|---|---|
| Have minimum energy performance standards been adopted? | No |
| Details of standards | N/A |
| Is there a verification program in place? | No |
| Is it carried out by a third party? | No |
| Is there a penalty for non-compliance with energy efficiency standards? | No |
| Are the standards based on external/international standards? | No |
| Air conditioners | |
| Have minimum energy performance standards been adopted? | No |
| Details of standards | N/A |
| Is there a verification program in place? | No |
| Is it carried out by a third party? | No |
| Is there a penalty for non-compliance with energy efficiency standards? | No |
| Are the standards based on external/international standards? | No |
| Lighting equipment | |
| Have minimum energy performance standards been adopted? | Yes |
| Details of standards | The requirements for minimum light output and index color bulbs with LED light sources at ambient temperature 25C: Light output lumens / watt, - not less than 70 and Index color reproduction - not less than 80 |

Regulatory Indicators for Sustainable Energy (RISE)

| | |
|---|--|
| Is there a verification program in place? | Yes |
| Is it carried out by a third party? | No |
| Is there a penalty for non-compliance with energy efficiency standards? | Yes |
| Are the standards based on external/international standards? | No |
| Industrial electric motors | |
| Have minimum energy performance standards been adopted? | Yes |
| Details of standards | The efficiency of the motor (%) Pn (rated power) kW - 0.75 Number of poles (2) (4) (6) - 72.1, 72.1, 70.0. |
| Is there a verification program in place? | Yes |
| Is it carried out by a third party? | No |
| Is there a penalty for non-compliance with energy efficiency standards? | Yes |
| Are the standards based on external/international standards? | No |
| Other industrial equipment | |
| Have minimum energy performance standards been adopted? | No |
| Details of standards | 0 |
| Is there a verification program in place? | No |
| Is it carried out by a third party? | No |
| Is there a penalty for non-compliance with energy efficiency standards? | No |

Regulatory Indicators for Sustainable Energy (RISE)

| | |
|---|-----|
| Are the standards based on external/international standards? | No |
| Light duty vehicles | |
| Have minimum energy performance standards been adopted? | Yes |
| Details of standards | 0 |
| Is there a verification program in place? | Yes |
| Is it carried out by a third party? | No |
| Is there a penalty for non-compliance with energy efficiency standards? | No |
| Are the standards based on external/international standards? | No |
| Heavy duty vehicles | |
| Have minimum energy performance standards been adopted? | No |
| Details of standards | N/A |
| Is there a verification program in place? | No |
| Is it carried out by a third party? | No |
| Is there a penalty for non-compliance with energy efficiency standards? | No |
| Are the standards based on external/international standards? | No |

| Energy labeling systems | Score | 33.33 |
|---|-------|-------|
| Refrigerators | | |
| Have energy efficiency labeling schemes been adopted? | Yes | |

Regulatory Indicators for Sustainable Energy (RISE)

| | |
|---|-----|
| Is the labeling scheme mandatory? | Yes |
| Is the labeling scheme based on external/international standards? | Yes |
| Air conditioners | |
| Have energy efficiency labeling schemes been adopted? | Yes |
| Is the labeling scheme mandatory? | Yes |
| Is the labeling scheme based on external/international standards? | No |
| Lighting equipment | |
| Have energy efficiency labeling schemes been adopted? | No |
| Is the labeling scheme mandatory? | No |
| Is the labeling scheme based on external/international standards? | No |
| Industrial electric motors | |
| Have energy efficiency labeling schemes been adopted? | No |
| Is the labeling scheme mandatory? | No |
| Is the labeling scheme based on external/international standards? | Yes |
| Other industrial equipment | |
| Have energy efficiency labeling schemes been adopted? | No |
| Is the labeling scheme mandatory? | No |
| Is the labeling scheme based on external/international standards? | No |

Regulatory Indicators for Sustainable Energy (RISE)

| | |
|---|----|
| Light duty vehicles | |
| Have energy efficiency labeling schemes been adopted? | No |
| Is the labeling scheme mandatory? | No |
| Is the labeling scheme based on external/international standards? | No |
| Heavy duty vehicles | |
| Have energy efficiency labeling schemes been adopted? | No |
| Is the labeling scheme mandatory? | No |
| Is the labeling scheme based on external/international standards? | No |

| Building energy codes | Score | 70 |
|--|--|-----------|
| Are there energy efficiency codes for new residential buildings? | Yes | |
| Are there energy efficiency codes for new commercial buildings? | Yes | |
| Is the energy efficiency code for new residential buildings its own stand-alone, separate code or part of the overall building code? | No | |
| Is the energy efficiency code for new commercial buildings its own stand-alone, separate code or part of the overall building code? | No | |
| Is there any provision for regular updates to the code for new residential buildings? | Yes | |
| Is there any provision for regular updates to the code for new commercial buildings? | Yes | |
| EE building code regulations | The Order # 47 of the Minister on Investment and Development as of | |

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| | |
|--|---|
| | March 31 215 On setting the requirements on the EE for the technological processes, equipment including those using the electricity |
| When was the code last updated for residential buildings? | 2012 |
| When was the code last updated for commercial buildings? | 2012 |
| Is there a system to ensure compliance with building energy efficiency codes? | Yes |
| Is it carried out by a third party? | No |
| Are renovated residential buildings required to meet a building energy codee? | Yes |
| Are renovated commercial buildings required to meet a building energy code? | Yes |
| Is the energy efficiency code for renovated residential buildings different from the code for new buildings? | No |
| Is the energy efficiency code for renovated commercial buildings different from the code for new buildings? | No |
| Is the energy efficiency code for renovated residential buildings its own stand-alone, separate code or part of the overall building code? | No |
| Is the energy efficiency code for renovated commercial buildings its own stand-alone, separate code or part of the overall building code? | No |
| Is there any provision for regular updates to the code for renovated residential buildings? | Yes |
| Is there any provision for regular updates to the code for renovated commercial buildings? | Yes |
| Is there a mandatory standardized rating or labeling system for | No |

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| | |
|--|--|
| the energy performance of existing buildings? | |
| Is the labeling scheme or rating adopted from external standards? | No |
| Are commercial and residential buildings required to disclose property energy usage at the point of sale or when leased? | No |
| Are large commercial and residential buildings required to disclose property energy usage annually? | No |
| Are there mandates or targets for new building stocks to achieve high quality energy efficiency certifications, such as LEED (Leadership in Energy & Environmental Design) (e.g. percentage of new building stocks that must be LEED certified)? | Yes |
| Details | N/A |
| LEED incentives | No |
| Local program details | government financial assistance for EE retrofits |

| Carbon Pricing | Score | 77.5 |
|--|--------------|-------------|
| Is there a carbon pricing mechanism in place? | | Yes |
| For any carbon pricing mechanism (e.g. carbon tax, emission trading system), what is the portion of national GHG emissions covered)? | | 0.55 |
| Is there a monitoring, reporting and verification system for greenhouse gas emissions in place? | | Yes |

Renewable Energy

| Legal framework for renewable energy | Score | 100 |
|---|--------------|------------|
| Does a legal framework for renewable energy development | | Yes |

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| exist? | |
| Name of the Law | Law on the support the renewable use (ammended on December 29, 2014) |
| Is private sector ownership of renewable energy generation legally authorized? | Yes |

| Planning for renewable energy expansion | Score | 65 |
|---|-------|--|
| Does an official renewable energy target exist? | | Yes |
| Overall target | | 1,5%; of electricity production by 2015; 3% of electricity production in 2020 coming from wind and solar; 10% of electricity consumption in 2030 coming from wind and solar; 50% of renewables in the long term in the total power generation mix. There are no separate targets for the other two types of RE which are supported by FT, i.e. hydro and biogas facilities, in the strategic documents |
| Solar target | | |
| Wind target | | |
| Hydro target | | |
| Biomass target | | |
| Geothermal target | | |

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|---|---------------|
| Does a renewable energy action plan or strategy to attain the target exist? | Yes |
| Name of the action plan | 0 |
| Does the plan or strategy define the amount of investment necessary to meet the RE target? | Yes |
| The amount of investment identified | 0 |
| Is there an institution responsible for tracking progress in renewable energy development? | Yes |
| Name of the institution | 0 |
| Does an electricity generation plan that includes renewable energy development exist? | Yes |
| Name of the generation plan | 0 |
| Is the expansion plan based on a probabilistic approach? | Yes |
| Does the current transmission planning consider renewable energy scale-up? | Yes |
| Name of the transmission plan | 0 |
| Has the country conducted a variable renewable energy integration study? | No |
| Name of the integration study | 0 |
| Year of the integration study | 2014 and 2015 |
| Does the country have sufficient resource abundance to warrant a solar resource atlas? | No |
| Does the government publish or endorse a solar resource atlas or other data on the abundance and quality of the resource? | No |
| Solar atlas is validated by at least 5 ground-based measurements | No |

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| taken for a period of at least a year; | |
| Solar atlas has a spatial resolution of 5km or less; | No |
| Solar atlas is based on modeling inputs covering at least a 10 year period; | No |
| Solar atlas is accompanied by an explanation of the methodology and instrumentation | No |
| Has the country carried out strategic planning or produced zoning guidance to inform the commercial development of solar resources? | No |
| Has the solar resource planning or zoning guidance been undertaken as part of a strategic environmental and social assessment or equivalent process? | No |
| Are the solar resource planning or zoning guidance outputs publically available? | No |
| Does the country have sufficient resource abundance to warrant a wind resource atlas? | Yes |
| Does the government publish or endorse a wind resource atlas or other data on the abundance and quality of the resource? | Yes |
| Wind atlas is validated by at least 5 ground-based measurements taken for a period of at least a year; | Yes |
| Wind atlas has a spatial resolution of 5km or less; | Yes |
| Wind atlas is based on modeling inputs covering at least a 10 year period; | No |
| Wind atlas is accompanied by an explanation of the methodology and instrumentation | No |
| Has the country carried out strategic planning or produced zoning guidance to inform the commercial development of wind resources? | No |

Regulatory Indicators for Sustainable Energy (RISE)

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|--|-----|
| Has the wind resource planning or zoning guidance been undertaken as part of a strategic environmental and social assessment or equivalent process? | No |
| Are the wind resource planning or zoning guidance outputs publically available? | No |
| Does the country have sufficient resource abundance to warrant a hydro resource atlas? | Yes |
| Does the country publish or endorse a national hydro resource map or atlas? | No |
| Hydro atlas is validated by ground-based water run-off data and/or site surveys from potential sites; | No |
| Hydro atlas is accompanied by an explanation of the methodology and instrumentation | No |
| Has the country carried out strategic planning or produced zoning guidance to inform the commercial development of hydro resources? | No |
| Has the hydro resource planning or zoning guidance been undertaken as part of a strategic environmental and social assessment or equivalent process? | No |
| Are the hydro resource planning or zoning guidance outputs publically available? | No |
| Does the country have sufficient resource abundance to warrant a biomass resource atlas? | Yes |
| Does the country publish or endorse a national biomass resource map or atlas? | No |
| Biomass atlas is validated by ground-based survey or officially reported data; | No |
| Biomass atlas is accompanied by an explanation of the methodology and instrumentation. | No |

Regulatory Indicators for Sustainable Energy (RISE)

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| Has the biomass resource planning or zoning guidance been undertaken as part of a strategic environmental and social assessment or equivalent process? | No |
| Are the biomass resource planning or zoning guidance outputs publically available? | No |
| Does the country have sufficient resource abundance to warrant a geothermal resource atlas? | Yes |
| Does the country publish or endorse a national geothermal resource map or atlas? | No |
| The government has collected and recorded well data at potential geothermal sites? | No |
| Does the government publish a national geological map? | No |
| The government has supported surface exploration (geological; geochemical; temp; gradient) at potential sites? | No |
| The government has supported test drilling at at least one site (slim bore or full well)? | No |
| The government has supported the creation of a reservoir model at at least one site? | No |
| Has the country carried out strategic geothermal resource planning or produced zoning guidance to inform the commercial development of the resource? | No |
| Has the geothermal resource planning or zoning guidance been undertaken as part of a strategic environmental and social assessment or equivalent process? | No |
| Are the geothermal resource planning or zoning guidance outputs publically available? | No |

Incentives and regulatory support for renewable energy **Score** **75**

Regulatory Indicators for Sustainable Energy (RISE)

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|---|--------------------|
| Is there at least one scheme to support renewable energy per unit of electricity generated? (e.g., feed-in tariff, competitive bidding/auction, mandates, generation premiums, production tax credits)? | Yes |
| Feed-in tariff | Yes |
| Feed-in tariff - Solar | Yes |
| Feed-in tariff - Wind | Yes |
| Feed-in tariff - Hydro | Yes |
| Feed-in tariff - Biomass | Yes |
| Feed-in tariff - Geothermal | No |
| Government body in charge | Ministry of Energy |
| Projects guaranteed off-take | Yes |
| Solar Feed-in-tariff Price (\$ cents/kWh) | 18 |
| Solar Feed-in-tariff Max. capacity (single) | |
| Solar Feed-in-tariff Max. capacity (total) | |
| Solar Feed-in-tariff Closing date | |
| Wind Feed-in-tariff Price (\$ cents/kWh) | 12 |
| Wind Feed-in-tariff Max. capacity (single) | |
| Wind Feed-in-tariff Max. capacity (total) | |
| Wind Feed-in-tariff Closing date | |
| Hydro Feed-in-tariff Price (\$ cents/kWh) | 8 |
| Hydro Feed-in-tariff Max. capacity (single) | |

Regulatory Indicators for Sustainable Energy (RISE)

| | |
|---|----|
| Hydro Feed-in-tariff Max. capacity (total) | |
| Hydro Feed-in-tariff Closing date | |
| Biomass Feed-in-tariff Price (\$ cents/kWh) | 12 |
| Biomass Feed-in-tariff Max. capacity (single) | |
| Biomass Feed-in-tariff Max. capacity (total) | |
| Biomass Feed-in-tariff Closing date | |
| Geothermal Feed-in-tariff Price (\$ cents/kWh) | |
| Geothermal Feed-in-tariff Max. capacity (single) | |
| Geothermal Feed-in-tariff Max. capacity (total) | |
| Geothermal Feed-in-tariff Closing date | |
| Competitive bidding | No |
| Auction 1 - Year | |
| Auction 1 - Technology | |
| Auction 1 - Project-specific tender and size (MW) | |
| Auction 1 - Auction for total and size (MW) | |
| Auction 1 - Standard PPA and Term | |
| Auction 1 - Price ceiling | No |
| Auction 1 - Winning bid (\$ cents/kWh) | |
| Auction 1 - Government body in charge | |
| Auction 2 - Year | |

Regulatory Indicators for Sustainable Energy (RISE)

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|--|-----|
| Auction 2 - Technology | |
| Auction 2 - Project-specific tender and size (MW) | |
| Auction 2 - Auction for total and size (MW) | |
| Auction 2 - Standard PPA and Term | |
| Auction 2 - Price ceiling | No |
| Auction 2 - Winning bid (\$ cents/kWh) | |
| Auction 2 - Government body in charge | |
| Winning bid guaranteed off-take | No |
| Mandates | No |
| Generation premium | No |
| Production tax credit | No |
| Does the government offer other direct fiscal incentives for renewable energy (e.g. capital subsidies, grants or rebates, investment tax credits, tax reductions?) | Yes |
| Investment tax credit | Yes |
| Accelerated depreciation | No |
| Reduction in import taxes | No |
| Reduction in sales tax or other taxes | No |
| Does the country provide prioritized access to the grid for RE? | Yes |
| Do RE projects receive priority in dispatch? | Yes |
| Are there provisions to compensate seller if offtake infrastructure is not built in time? | No |

Regulatory Indicators for Sustainable Energy (RISE)

| | |
|---|----|
| Are there mechanisms to compensate RE projects for lost generation due to certain curtailments after project commissioning? | No |
|---|----|

| Attributes of financial and regulatory incentives | Score | 83 |
|---|--------------|-----------|
| Is the market entry mechanism for private RE projects defined? (e.g. 1st come 1st served; tenders) | Yes | |
| Details | | 0 |
| Are projects subject to development timelines or milestones? | Yes | |
| Are tariffs indexed (in part or in whole) to an international currency or to inflation? | Yes | |
| If there is a guaranteed tariff, is there a mechanism to adjust the level of the tariff for new entrants (e.g., declination)? | Yes | |
| If there is a guaranteed tariff, is there a mechanism to differentiate tariffs based on the size of the generation plant? | No | |
| If there is competitive bidding/auctions, are there provisions to ensure full and timely project completion (e.g., bid-bonds, project milestones, eligibility requirements) | N/A | |
| If there is a renewable energy mandate, can it be met with tradable certificates (e.g., RECs, ROCs, TECs)? | N/A | |
| Is the price subsidy/benefit implied by a renewable energy incentive program passed through in full or in part to the final electricity consumer? | Yes | |

| Network connection and pricing | Score | 92 |
|--|--------------|-----------|
| Are there rules defining the allocation of connection costs? | Yes | |
| What is the type of the connection cost allocation policy (i.e. shallow/deep)? | | Deep |

Regulatory Indicators for Sustainable Energy (RISE)

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| Are there rules that allow electricity customers to purchase power directly from a third party (i.e. an entity other than the designated utility in a service area)? | Yes |
| Do the rules define the size and allocation of costs for transmission and distribution wheeling charges? (e.g., wheeling charges, locational pricing?) | Yes |
| Do the rules consider customer type/size in determining eligibility for purchasing electricity from a third party? | Yes |
| connection cost document | Law of Kazakhstan on support of the renewable use as of 29.12.2014 |
| Does the country have a grid code that includes measures or standards addressing variable renewable energy? | Yes |
| Is there more than one balancing area in the country? | No |
| Are there rules for exchanging power between balancing areas that penalize variable renewable energy (e.g. through imbalance penalties)? | N/A |
| Are there provisions in the power exchange rules that allow for plant forecasting? | N/A |

| Counterparty risk | Score | 36 |
|--|--------------|-----------|
| Does the government offer or allow backing of utility payments (e.g. through a letter of credit, escrow account, payment guarantee, or other)? | No | |
| Information disclosure | 33 | |
| Are the financial statements of the largest utility publicly available? | 0 | |
| Are the financial statements of the largest generation company publicly available? | Yes | |

Regulatory Indicators for Sustainable Energy (RISE)

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|--|-----|
| Are the financial statements of the largest transmission company publicly available? | Yes |
| Are the financial statements of the largest distribution company publicly available? | Yes |
| Are the financial statements of the largest retail electricity sales company publicly available? | Yes |
| Are the following metrics published in a primary official document (by the utility, regulator or ministry and/or government)? | 0 |
| Is the transmission loss rate published in a primary official document (by the utility, regulator or ministry and/or government)? | Yes |
| Is the distribution loss rate published in a primary official document (by the utility, regulator or ministry and/or government)? | Yes |
| Is the bill collection rate published in a primary official document (by the utility, regulator or ministry and/or government)? | Yes |
| Is the amount of electricity available for sale to end-users published in a primary official document (by the utility, regulator or ministry and/or government)? | Yes |
| Information Auditing | 25 |
| Financial statements independently audited? | 0 |
| Are the financial statements of the largest generation company audited? | Yes |
| Are the financial statements of the largest transmission company audited? | Yes |
| Are the financial statements of the largest distribution company audited? | Yes |
| Are the financial statements of the largest retail electricity sales company audited? | No |

Regulatory Indicators for Sustainable Energy (RISE)

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|---|-------------------|
| Monitoring Reliability | 0 |
| Is the utility operating an incidence/outage recording system (or SCADA/EMS with such functionality)? | Yes |
| Is the utility measuring the SAIDI and SAIFI or any other measurements for service reliability? | Yes |
| Are the data reported to the regulatory body? | Yes |
| Are the data available to the public? | No |
| Name of the selected utility | Almaty EnergoSgyt |
| data - 17.1. Current ratio (working capital ratio) | 1 |
| data - 17.2 Debt Service Coverage Ratio | 0 |
| data - 17.3 Days payable outstanding | 29 |
| data - 17.4 EBITDA margin | 0 |
| Current ratio (working capital ratio) of selected utility | 0 |
| Debt Service Coverage Ratio of selected utility | 0 |
| Days payable outstanding of selected utility | 25 |
| EBITDA margin of selected utility | 0 |

| Carbon pricing and monitoring | Score | 78 |
|--|--------------|-----------|
| Is there a carbon pricing mechanism in place? | Yes | |
| For any carbon pricing mechanism (e.g. carbon tax, emission trading system), what is the portion of national GHG emissions covered)? | 55% | |

Regulatory Indicators for Sustainable Energy (RISE)

| | |
|---|-----|
| Is there a monitoring, reporting and verification system for greenhouse gas emissions in place? | Yes |
|---|-----|